



SHARE GIVING FORM - for the donation of stocks, shares, bonds and unit trusts

CHARITY NAME: University of Oxford Development Trust Fund (OUDT)

PLEASE RETURN TO: Gift Registry, University of Oxford Finance division, Oxford University Press, Great Clarendon Street, Oxford, OX2 6DP

What do I need to do?

- Complete this form in BLOCK CAPITALS.
- Please confirm whether your holding is in certificated or electronic form.
- If **certificated**, sign and send this form with your certificates (if held) to us at the address above. The transfer can take up to four weeks.
- If **electronic**, please inform your bank or stockbroker, and sign this declaration allowing the University's selected stockbroker to contact your broker, and send it to us at the address above. The transfer normally takes around two weeks.
- US donors should contact Americans for Oxford, Inc, which has been determined by the United States Internal Revenue Service to be a tax-exempt public charity with 501(c)(3) status (www.oxfordna.org).

I wish to support Oxford by giving to:

☐ The Vice-Chancellor's General Fund

☐ A college*

☐ A faculty / department*

☐ A museum / library*

☐ Another area*

* Please specify

My details

Full Name _____ Date _____

Address _____

Postcode _____

Email _____

Telephone _____

My stockbroker's details

Full Name _____

Address _____

Postcode _____

Email _____

Telephone _____

My share account number _____

What the University will do

It is the University's policy to sell donated shares upon receipt and reinvest the proceeds in its own portfolio. All gifts are processed by OUDT. If your wish is to support a college, OUDT will transfer your gift directly to the relevant college. In all other cases, your kind gift will be held in the specific OUDT fund which most closely corresponds to the area you wish to support.

Details of stocks, shares, bonds and unit trusts

Company shares are in	Number of shares	Class of shares (ordinary, preference...)	Denomination (£1 share, 10p share...)	Certificated or electronic (C = Certificated, E = Electronic)

I give the University's selected stockbroker express permission to contact my stockbroker or bank as named above

Signature _____ Date _____

Please ensure that you send the original signed hard copy to us

Gift Registry
University of Oxford Finance division
Oxford University Press
Great Clarendon Street
Oxford, OX2 6DP

T: (01865) 611530
E: gift.registry@dae.ox.ac.uk
www.campaign.ox.ac.uk

THANK YOU

How we use your data

The personal data you provide on this form will be used to meet the University of Oxford's legitimate interests of alumni and supporter engagement, fundraising and stewardship. You can email database@dae.ox.ac.uk to opt-out of communications at any time.

Visit campaign.ox.ac.uk/privacy-notice for our privacy notice.

Charitable Status

The University of Oxford Development Trust Fund is an exempt charity for the purpose of charity legislation. Our reference number with the Charities Division of HM Revenue and Customs is XN80595.

Donor Charter

We are committed to treating our donors with the highest level of care and respect: our Donor Charter provides more information about how we will treat you, your donation and your data.

Visit campaign.ox.ac.uk/donor-charter for our Donor Charter.