

Change of contribution tier for Investment Builder member

PLEASE DO NOT COMPLETE THIS FORM IF YOU WISH TO STAY ON THE SAME CONTRIBUTION TIER

If you do wish to change your contribution tier from 1 April or 1 October please return this form before 31 March or 30 September to The Pensions Office, University of Oxford, c/o OUP, Great Clarendon Street, Oxford, OX2 6DP. Alternatively you can send a signed and scanned copy to osps@admin.ox.ac.uk.

Department or College

Personal details

Title

Surname

Forenames

Date of birth

Employee number

NI number

Contribution Tier Selection

I wish to change to the contribution tier I select below with effect from 1 April or 1 October this year. I authorise deduction of the contributions for this tier from my salary.

I understand that if I do not make a choice, return the form after 31 March or 30 September or select more than one cost plan I will be kept in my current contribution tier.

If I am a member of OSPS at more than one employer I understand that all employers will deduct contributions for the new contribution tier from 1 April or 1 October unless I state otherwise.

I further understand that can only change contribution tier each April and October and that tier contributions cannot be adjusted in a previous tax year.

Are you a member of OSPS at more than one employer?

Y / N

I wish to change to

Tier 3 (8%) plus 15.5% from employer

☐

Tier 2 (6%) plus 13.5% from employer

☐

Tier 1 (4%) plus 11.5% from employer

☐

Tick one box only

Signed

Date